

Investments

Trust - Skill - Commitment



Trusting relationships, specialist skill and commitment to customers are rare commodities in the current financial marketplace - Every one of Core's customers gets them as standard!

When selecting savings and investments products, it's essential to consider your individual circumstances, immediate requirements and future plans. In the current economic climate many people are no longer getting the same level of return on their savings in banks and building societies they used to. It's always a good idea to get solid, independent but above all personal advice from a qualified professional.

In the current climate there's no better time to call Core!

Our Investment Solutions include:-



- ✓ Investment Bonds
- ✓ ISAs
- ✓ Personal Equity Plans (PEP)
- ✓ Offshore Investments
- ✓ Investment Trusts
- ✓ Open Ended Investment Trusts
- ✓ Tax Efficient Investing
- ✓ Navigator - Ask to see the factsheet!

Whether you're thinking about investing a lump sum or regular amount, have a portfolio that hasn't been reviewed for a while, or simply are not getting the returns you used to we can help. Your personal Core Financial Services Advisor will guide you through your investment options. You'll also get a free review of your current and future investment plans based on your specific needs.

With constant change in the investment world, there has never been a better time to take professional advice to ensure your investments are working for you and for your future.

For sound impartial advice on savings and investments - call Core today on 0844 875 5777

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